



## Patient Information

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Date \_\_\_\_\_

Name \_\_\_\_\_ Birth Date \_\_\_\_\_

Address \_\_\_\_\_ Apt # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Day Phone \_\_\_\_\_ Home Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_ Would you like text reminders of appointments: Yes  No

Social Security Number \_\_\_\_\_ Email \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Marital Status: (circle one) Married Single Other Sex: (circle one) Male or Female

Are You A Former Patient? Yes or No

How Did You Hear About Us? Website Insurance Location/Signage Physician Referral Other

If you answered Other, please explain \_\_\_\_\_

Have You Had Therapy Within The Calendar Year? Yes or No If Yes, where \_\_\_\_\_

Approximately how many sessions have you received within the calendar year? \_\_\_\_\_

## Current Employment/School Information

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Employer \_\_\_\_\_ School \_\_\_\_\_

## Physician Information

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Referring Physician \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_

If you would like us to send copies of correspondence to your primary care physician, please complete:

Primary Care Physician \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_

## Auto/3<sup>rd</sup> Party Auto Information

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Is this an Auto Accident? Yes or No      Date of accident \_\_\_\_\_

In what city and state did the accident occur? \_\_\_\_\_

Is this a Lawsuit? Yes or No      Law Firm Name \_\_\_\_\_

Attorney Name \_\_\_\_\_ Attorney Phone \_\_\_\_\_

## Insurance Information

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Primary Insurance Company \_\_\_\_\_

Name of Policy Holder \_\_\_\_\_ Relationship \_\_\_\_\_

Date of Birth \_\_\_\_\_ ID # \_\_\_\_\_ Group # \_\_\_\_\_

Secondary Insurance Company \_\_\_\_\_

Name of Policy Holder \_\_\_\_\_ Relationship \_\_\_\_\_

Date of Birth \_\_\_\_\_ ID# \_\_\_\_\_ Group # \_\_\_\_\_

## Workers Compensation

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Employers Name: \_\_\_\_\_ Employers Phone # \_\_\_\_\_

Employer Headquarters—City/State: \_\_\_\_\_

Job Title: \_\_\_\_\_

Is this an approved Worker's Comp Injury? Yes or No      Date of Injury \_\_\_\_\_

In what city and state did the injury occur? \_\_\_\_\_

Case Manager: \_\_\_\_\_ Phone#: \_\_\_\_\_

Adjuster: \_\_\_\_\_ Phone#: \_\_\_\_\_

Law Firm Name \_\_\_\_\_ Attorney Name \_\_\_\_\_

Attorney Phone \_\_\_\_\_



## MEDICAL HISTORY AND PATIENT QUESTIONNAIRE

Name \_\_\_\_\_ Age \_\_\_\_\_

What problem(s) are you being treated for today? (Describe type and location of symptoms) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What date did your present symptoms start? \_\_\_\_\_

How did your problem(s) begin? \_\_\_\_\_

My symptoms are currently: GETTING BETTER • GETTING WORSE • STAYING THE SAME

My symptoms currently: COME AND GO • ARE CONSTANT • CONSTANT, BUT CHANGE WITH ACTIVITY

What makes your symptoms *better*? \_\_\_\_\_

What makes your symptoms *worse*? \_\_\_\_\_

What time of day are your symptoms worse: \_\_\_\_\_

Treatment received so far for this problem (please circle): Chiropractic Acupuncture Injections

Physical/Occupational Therapy Other: \_\_\_\_\_

Indicate special tests performed for this problem and results if known (circle all that apply):

X-ray \_\_\_\_\_ Bone Scan \_\_\_\_\_ CT Scan \_\_\_\_\_ MRI \_\_\_\_\_

Other: \_\_\_\_\_

What is your goal for therapy? \_\_\_\_\_

Date of next physician appointment: \_\_\_\_\_

### Medical History

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Have you recently noted any of the following (check all that apply):

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Changes in bowel/bladder function | <input type="checkbox"/> Changes in appetite       | <input type="checkbox"/> Difficulty maintaining balance |
| <input type="checkbox"/> Shortness of breath               | <input type="checkbox"/> Weakness/fatigue          | <input type="checkbox"/> Weight loss/gain               |
| <input type="checkbox"/> Nausea/vomiting                   | <input type="checkbox"/> Headaches                 | <input type="checkbox"/> Numbness/tingling              |
|  | <input type="checkbox"/> Dizziness/lightheadedness | <input type="checkbox"/> Fever/chills/sweats            |

Please list past medical history (i.e. falls, pacemakers, surgeries) include dates (indicate if current condition): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please list any allergies (i.e. latex, adhesives): \_\_\_\_\_

Are you pregnant? YES NO If Yes, number of weeks: \_\_\_\_\_

**Medications**

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Please provide names of all medications, vitamins, supplements, and over-the-counter drugs you are currently taking. We can copy a detailed list if you have one. Include The Medication Name, Dose, How Often and How It Is Taken (i.e. pill, patch, injection, inhaler)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

List any medication(s) you are allergic to: \_\_\_\_\_

**Social History**

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**Home:**

Please circle choice that applies: House Condo/Apt Group Residence Nursing Home

Do you live alone? Yes No

**Occupation:**

Are you currently working? Light duty Full Duty Not Working If not working, date last worked \_\_\_\_\_

Leisure Activities/Hobbies/Exercise Routine: \_\_\_\_\_

\_\_\_\_\_

Do You Use Tobacco? YES NO If Yes, indicate type, amount and frequency \_\_\_\_\_

Alcohol intake and frequency: \_\_\_\_\_

Is there anything else we should know that is pertinent to your treatment? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

The above information I have supplied is complete, true, and correct to the best of my knowledge.

Patient/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

## Consent For Treatment And Statement Of Financial Responsibility

1. **Consent For Treatment**—I consent to and authorize my physical therapist as well as other assistants/health care providers who may be involved with my care, to provide care and treatment prescribed and/or considered necessary and advisable by my physician(s)/health care provider(s). I acknowledge that no guarantees have been made to me about the results of treatment.
2. **Attendance Policy**—I understand the importance of attending therapy consistently and for arriving to my scheduled appointment promptly. I acknowledge that I may be rescheduled if I arrive more than 15 minutes late for my scheduled appointment. ***I agree to provide 24 hours notice when I need to cancel or reschedule an appointment and that cancellation of less than 24 hours or not showing up for an appointment will result in a cancel/no show charge of \$45.***
3. **Responsibility For Payment**—All co-payments are due at the time of service. I acknowledge that in consideration of the services provided to me by Crystal Lake Physical Therapy Inc., I am financially responsible for payment of my bill. I acknowledge that it is my responsibility to provide Crystal Lake Physical Therapy Inc with current insurance information and to familiarize myself with my insurance plan and its policies. My health insurance plan may provide that a portion of the charges and balance will remain my personal responsibility, such as my deductible, co-payment, co-insurance, or charges not covered or denied by my health insurance, Medicare, or other programs for which I am eligible. **There will be an additional \$25.00 charge for any return checks from your bank for Insufficient Funds.**  
**Please note that refusal to sign this form does not change responsibility for payment in any way.**
4. **Assignment Of Benefits**—I hereby assign to Crystal Lake Physical Therapy Inc all my rights and claims for reimbursement under my health insurance policy. I agree to provide information as needed to establish my eligibility for such benefits.
5. **Access To And Release Of Health Information**—I understand that Crystal Lake Physical Therapy Inc may document medical and other information related to my treatment in electronic and/or other forms and that such information will be used in the course of my treatment, for payment purposes and to support those who are caring for me. I authorize my clinician(s) and Crystal Lake Physical Therapy Inc.'s administrative staff to contact other health care professionals that may have information related to my prior and current medical conditions and treatment. I acknowledge that I have received the Crystal Lake Physical Therapy Inc Notice Of Privacy Practices and that it outlines how my health information will be used and disclosed and how I may access and gain control of my health information.
6. **HIPPA Consents**—In compliance with HIPPA regulations, I consent to the following individuals receiving verbal information regarding the billing of my account:

\_\_\_\_\_  
Name/Relationship

\_\_\_\_\_  
Name/Relationship

\_\_\_\_\_  
Name/Relationship

By my signature below, I certify that I have read, understand and fully agree to each of the statements in this document and sign below freely and voluntarily.

\_\_\_\_\_  
Signature of Patient or Legally Responsible Individual

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed name of above